

COVER SHEET

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SEC Registration Number

S E M I R A R A M I N I N G A N D P O W E R
 C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A
 2 2 8 1 D O N C H I N O R O C E S A V E N U E
 M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

John R. Sadullo
 (Contact Person)

888-3000
 (Company Telephone Number)

1 2 3 1
 (Fiscal Year)

1 7 - C
 (Form Type)

 Month Day
 (Annual Meeting)

 (Secondary License Type, If Applicable)

CFD
 Dept. Requiring this Doc.

 Amended Articles Number/Section

 Total No. of Stockholders

Total Amount of Borrowings
 Domestic Foreign

 To be accomplished by SEC Personnel concerned

 File Number

 LCU

 Document ID

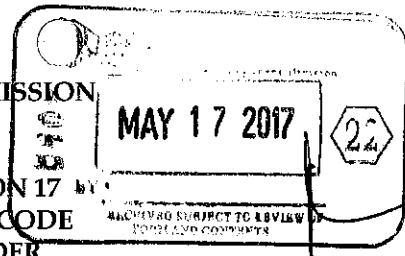
 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17
 OF THE SECURITIES REGULATION CODE
 AND SRC RULE 17.2(c) THEREUNDER



1. May 17, 2017
 Date of Report


2. SEC Identification No.: 91447

3. BIR Tax Identification No.: 000-190-324-000

4. **SEMIRARA MINING AND POWER CORPORATION**

Exact name of issuer as specified in its charter

5. Philippines
 Province, country or other jurisdiction of
 incorporation

6.  (SEC Use Only)
 Industry Classification Code:

7. 2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City
 Address of principal office

1231
 Postal Code

8. (2) 888-3555 Fax No. (2) 888-3955
 Issuer's telephone number, including area code

9.
 Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	1,065,286,430

11. Indicate the item numbers reported herein: Item 9.

This has reference to the news article entitled "DMCI beefs up capital outlay in 2017 to P28B" posted in *Inquirer.net* on May 17, 2017. The article reported in part that:

"....

Of group-wide capital spending, Semirara Mining and Power Corp. will have an allotment of P14.5 billion. Semirara is steadily increasing its capacity to a maximum of 16 million metric tons to take advantage of favorable coal prices and local market demand.

...."

This is to clarify that the P14.5 billion capex budget allotted for 2017 by Semirara Mining and Power Corporation (SMPC) represents consolidated Capex budget. The coal segment allotted around P7 billion, inclusive of capital expenditures for the target increase in coal mining capacity. The balance of P7.5 billion is for the power segment's capex requirement for 2017 covering normal maintenance capex and equipment enhancements for the Calaca power units under Sem-Calaca Power Corporation and Southwest Luzon Power Generation Corporation, the wholly-owned operating power subsidiaries of SMPC.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JUNALINA S. FAVOR
Chief Finance Officer

Date : May 17, 2017